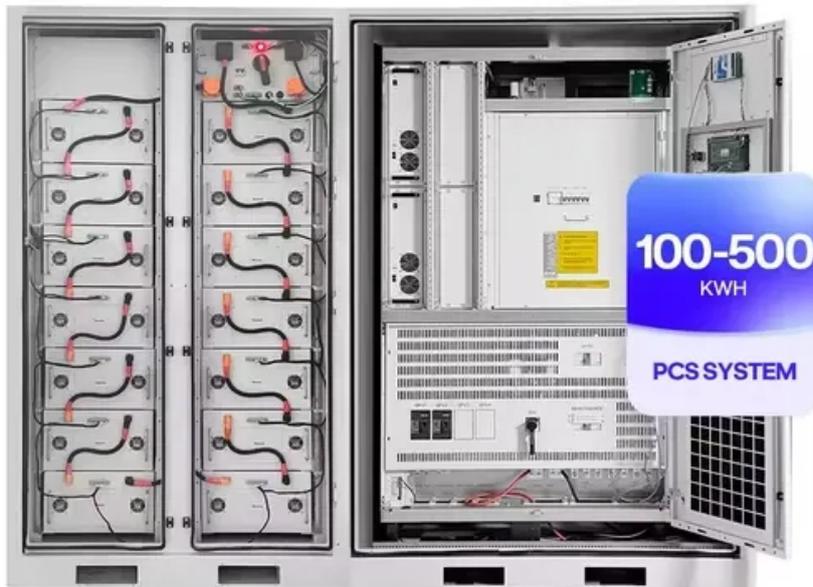


SolarTech Power Solutions

East Asia solar module prices



Overview

Is PV module manufacturing in Southeast Asia under pressure?

Thanks to new data, this edition includes entries such as ICA Solar and United Renewable Energy (URE), reflecting the evolving landscape of PV manufacturing in the region. Despite strong ambitions, PV module manufacturing in Southeast Asian is currently under pressure.

What's going on with solar imports from Southeast Asia?

The trade tensions on solar imports from Southeast Asia aren't new. After the over-300% tariff on Chinese solar products reduced US solar imports from China to nearly zero, the country seemingly ramped up manufacturing capacity in these four countries to get their products into the US.

How much are solar tariffs in Southeast Asia?

Tariff rates vary by country and company, but they're as high as a prodigious 3,521% for Cambodia, 972% for Thailand, 814% for Vietnam, and 250% for Malaysia. The trade tensions on solar imports from Southeast Asia aren't new.

What is the Southeast Asia Solar supply chain map?

This edition of the Southeast Asia Solar Supply Chain Map provides a detailed snapshot of current realities and future ambitions, as the region navigates complex trade, investment, and production challenges.

What's new in the 2025 Southeast Asia Solar supply chain map?

The first 2025 edition of the Southeast Asia Solar Supply Chain Map includes significant revisions and additions, driven by valuable market feedback and the region's evolving geopolitical and industrial dynamics.

Why is solar module pricing volatile?

Importation duties, oversupply, and supply chain costs have led to significant

solar module pricing volatility, particularly since the start of 2023.

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