

## SolarTech Power Solutions

# Chile outdoor power retail



## Overview

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What is the power generation market in Chile?

The power generation segment in Chile has the presence of many private players. The market is dominated by Enel SpA, AES Gener, Colbun SA, and Engie SA. The transmission network of the country is handled by Transelec, Coleoredes, and TEN, among others.

What is the share of thermal power in Chile?

An analysis of the deals in the country's power sector is also included in the report. In 2020, the share of annual generation from thermal power sources in Chile's total power generation was more than 50%. Annual generation from thermal power sources increased from 18.65 TWh in 2000 to 40.48 TWh in 2020, growing at a CAGR of 4% from 2000-2020.

What are the opportunities in the Chilean power sector?

The Chilean power sector provides plenty of opportunities for supply and investment. Most of the opportunities in the power generation sector are likely to come from the renewable sector.

How much power does Chile have in 2022?

As of December 2022, Chile's Independent System Operator (Coordinador Electrico Nacional or CEN), reports an installed power capacity of 33,218 megawatts (MW), a 7.6 percent increase from the previous year. Of this total, 7,907 MW were solar, a 27.6 percent increase from 2021, and 4,328 MW were wind, a 22.4 percent increase from the previous year.

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